



**GIFT OF STOCK**

Giving a gift of publicly traded stock that has increased in value and which you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock. *Please consult your tax advisor if you have any questions.*

Your broker will assist you in making a gift of stock via electronic transfer. You will need to provide the following information:

<b>Name of security:</b>	
<b>Security symbol:</b>	
<b>Number of shares to be donated:</b>	
<b>Receiving brokerage:</b>	Charles Schwab
<b>Account name &amp; number:</b>	Pets in Need of Greater Cincinnati, #9425-1507

**Questions?** Contact Pam McKie, Executive Director at (513) 761-7387, ext. 105 or via email [pmckie@PINCincinnati.org](mailto:pmckie@PINCincinnati.org)

**PLEASE COMPLETE THE FORM ON THE NEXT PAGE & RETURN TO US SO YOUR GIFT CAN BE PROPERLY ACKNOWLEDGED**



**DONOR INFORMATION FOR STOCK TRANSFERS**

Please fill out the information below and return to Pets in Need C/O Pam McKie, Executive Director, 520 W. Wyoming Avenue, Cincinnati OH 45215

<b>NAME:</b>		
<b>ADDRESS:</b>		
<b>CITY:</b>	<b>STATE:</b>	<b>ZIP:</b>
<b>PHONE:</b>	<b>EMAIL:</b>	

**STOCK DONATION INFORMATION**

<b>NAMED OF SECURITY:</b>
<b>SECURITY SYMBOL:</b>
<b>NUMBER OF SHARES TO BE DONATED:</b>
<b>APPROXIMATE DATE OF TRANSFER:</b>
<b>TRIBUTE INFORMATION:</b> This donation is in: ( ) honor of ( ) memory of a ( ) person a ( ) pet: <b>NAME:</b>
<b>SEND NOTIFICATION OF TRIBUTE TO:</b> <b>NAME:</b> <b>ADDRESS:</b> <b>CITY:</b> <b>STATE:</b> <b>ZIP:</b>